

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 19, 2019

REGISTRATION NO: 27201
BONDS ISSUED BY: Valley Park Fire Protection District
AMOUNT OF ISSUE: \$12,000,000.00 (Series 2019) COUNTY: St. Louis

DATE OF ISSUE: March 05, 2019 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving, furnishing and equipping fire station and related facilities, including the purchase of land where necessary, refinancing existing lease obligations of the District, and acquiring fire-fighting equipment and vehicles and other emergency service apparatus and auxiliary equipment to carry out the objectives and purposes of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
3.00000%	\$250,000.00	03/01/2021
3.00000%	\$465,000.00	03/01/2022
3.00000%	\$480,000.00	03/01/2023
3.00000%	\$495,000.00	03/01/2024
4.00000%	\$510,000.00	03/01/2025
4.00000%	\$535,000.00	03/01/2026
4.00000%	\$555,000.00	03/01/2027
4.00000%	\$575,000.00	03/01/2028
4.00000%	\$600,000.00	03/01/2029
4.00000%	\$625,000.00	03/01/2030
4.00000%	\$650,000.00	03/01/2031
4.00000%	\$675,000.00	03/01/2032
4.00000%	\$705,000.00	03/01/2033
	\$735,000.00	03/01/2034 *
	\$765,000.00	03/01/2035 *
4.00000%	\$1,500,000.00	03/01/2035
	\$795,000.00	03/01/2036 *
	\$830,000.00	03/01/2037 *
4.00000%	\$1,625,000.00	03/01/2037
	\$860,000.00	03/01/2038 *
	\$895,000.00	03/01/2039 *
4.00000%	\$1,755,000.00	03/01/2039

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2028 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2027 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$12,802,867.80

INTEREST RATE:	3.26249%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$275,557,200.00
INDEBTEDNESS:	(Including this issue) \$12,000,000.00
NOTICE OF ELECTION:	Published in The Countian, St. Louis County newspaper on October 24 and 31, 2018; Published in the St. Louis County Legal Ledger newspaper on October 24 and 31, 2018.
DATE OF ELECTION:	November 6, 2018
ELECTION RESULTS:	Yes - 3,943 No - 1,600
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable